CERTIFICATE OF COMPLIANCE
(Under Title 6, Oklahoma Statutes 1971, Section 2018)

STATE OF OKLAHOMA)
) ss
COUNTY OF_____)

I, the undersigned, _____, Bank Commissioner of the State of Oklahoma, do hereby certify that I have been furnished with a statement of consent to liquidate and dissolve the _____ Credit Union of _____, Oklahoma in compliance with Title 6, Oklahoma Statutes 1971, Section 2018, pursuant to a Resolution passed by a vote of three-fourths or more of the shareholders of said Credit Union; that upon receipt of said statement of consent to dissolve I caused said Credit Union to be duly examined for the purpose of determining its solvency, and as a result thereof I have determined that said Credit Union is on the date of the making of this certificate wholly solvent.

I further certify that all of the provisions of Title 6, Oklahoma Statutes, 1971, Section 2018 have been complied with.

Dated in Oklahoma City, Oklahoma, this ___ day of _____, 20___.

_____
Oklahoma State Bank Commissioner

STATE OF OKLAHOMA)
) ss
COUNTY OF _____)

Before me, the undersigned, a Notary Public in and for said County and State, on the _____day of _____ 20__, personally appeared _____, the Bank Commissioner of the State of Oklahoma, to me known to be the identical person who executed the within and foregoing instrument and acknowledged to me that he executed the same as his free and voluntary act and deed and as the free and voluntary act and deed of the Bank Commissioner of Oklahoma, for the uses and purposes therein set forth.

_____ _____
My Commission Expires Notary Public

(One copy to be filed with the Secretary of State and one copy filed with the County Clerk in the County in which the Credit Union is located.)