

BIOGRAPHICAL AND FINANCIAL REPORT

GENERAL

A biographical and financial report must be prepared by each organizer, proposed director, executive officer and principal shareholder. Any person who proposes to assume such a position must file this report before assuming the position. A principal shareholder is any person who proposes to purchase 10 percent or more of the outstanding stock of the bank or trust company

Note that the biographical information is comprised of Section I and Section II. Section I is considered public information and Section II is held confidential by the State Banking Department. The Financial Report is also considered confidential information.

INSTRUCTIONS: All information must be typed or printed. Answer all questions completely. If the answer is "no", "none" or "not applicable", so state. If an item of requested information is unknown, so state. If additional space is needed, attach a separate schedule, which should be on paper the same size as this page. All schedules should be signed and dated. An inaccurate or incomplete report will be rejected.

NEW BANK OR TRUST COMPANY CHARTERS

A biographical and financial report must be submitted by all organizers, proposed chief executive officer, proposed directors and principal shareholders at the time the application is filed (Title 6 O.S. § 305).

Unless waived by the Bank Commissioner in special circumstances, such as an established bank holding company sponsored application, the Financial Report must be completed by all persons associated with the new bank.

CHANGE OF CONTROLLING INTEREST

A biographical and financial report must be submitted for each party proposing to assume control of a state bank or trust company. The financial report must be dated within six (6) months from the date of notice to the Bank Commissioner (Title 6 O.S. § 218 and Banking Board Rule 85:10-3-2).

CHANGE OF CHIEF EXECUTIVE OFFICER AND DIRECTOR

A biographical and financial report must be submitted for each new chief executive officer and director of a state bank or trust company. The financial report must be dated within six (6) months from the date of notice to the Bank Commissioner (Title 6 O.S. § 219 and Banking Board Rules 85:10-3-3 and 85:10-3-4).

CONVERSION TO A STATE BANK

Each director and principal shareholder of a financial institution requesting to convert to a state bank must submit a biographical and financial report at the time the application is filed. The financial report must be dated within six (6) months from the date of application to the Bank Commissioner (Banking Board Rule 85:10-3-17).

FINANCIAL REPORT

AS OF _____

NAME: _____

ADDRESS: _____

THE FOLLOWING INFORMATION IS SUBMITTED TO THE STATE BANKING DEPARTMENT FOR ITS CONFIDENTIAL USE IN CONNECTION WITH G AN APPLICATION FOR A NEW BANK CHARTER, G AN APPLICATION FOR A NEW TRUST COMPANY CHARTER, G A CHANGE OF CONTROLLING INTEREST, G A CHANGE OF CHIEF EXECUTIVE OFFICER OR G A CHANGE OF DIRECTOR. (CHECK APPLICABLE BOX).

Dollar Amounts in Thousands

ASSETS		LIABILITIES	
1. Cash on hand and in financial institutions	\$	9. Accounts payable	\$
2. Notes, loans and other accounts receivable		10. Notes payable to financial institutions - Schedule D	
3. Merchandise and inventory		11. Notes payable to others - Schedule E	
4. Real estate - Schedule A		12. Real estate mortgages - Schedule F	
5. Machinery and equipment - at cost less depreciation		13. Interest and taxes due and unpaid - Schedule G	
6. Marketable securities - Schedule B		14. Other liabilities - Schedule H	
7. Life insurance - cash surrender value (face amount \$ _____)		TOTAL LIABILITIES	
8. Other assets - Schedule C		15. NET WORTH	
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$

STATEMENT OF INCOME	19_____	19_____	19_____	Current Year
Salaries, wages and commissions				
Income from dividends and interest				
Net income from rents, royalties and investments				
Other income				
TOTAL INCOME				
Expenses				
NET INCOME				

SUPPORTING SCHEDULES

Schedules on this page must agree in total with the appropriate item contained in the Financial Report on Page 1 of this report.

Schedule A - Real Estate Owned

Description and Location	Title in Whose Name	Date Acquired	Cost	Current Value
				\$
			TOTAL	\$

Schedule B - Marketable Securities

Description	Amount	Description	Amount
	\$		\$
TOTAL	\$	TOTAL	\$

Schedule C - Other Assets

Schedule D - Notes Payable to Financial Institutions

Description	Value	Name of Creditor	Security	Date Due	Amount
	\$				\$
TOTAL	\$			TOTAL	\$

Schedule E - Notes Payable to Others

Schedule F - Real Estate Mortgages Payable

Name of Creditor	Security	Date Due	Amount	Name of Creditor	Property Location	Date Due	Amount
			\$				\$
		TOTAL	\$			TOTAL	\$

SUPPORTING SCHEDULES (Continued)

Schedules on this page must agree in total with the appropriate item contained in the Financial Report on Page 1 of this report.

Schedule G - Interest and Taxes Due and Unpaid				Schedule H - Other Debts and Liabilities		
Description	Payable To	Date Due	Amount	Description	Date Due	Amount
			\$			\$
		TOTAL	\$		TOTAL	\$

CONTINGENT LIABILITIES (If none, so state)

In addition to the liabilities listed on Page 1 of this report, have you endorsed, guaranteed, or become otherwise indirectly, conditionally or contingently liable for the debts of others? Yes No If "yes", give details in the following schedule.

Name of Debtor	Name of Creditor	Description of Collateral	Value of Collateral	Date Due	Current Amount
					\$
				TOTAL	\$

CERTIFICATION

I certify that the information contained in this confidential financial report has been carefully examined by me and is correct and complete.

Date Signed

Signature in Full

Date Signed

Signature in Full