

**INSTRUCTIONS FOR FILING AN APPLICATION TO MAINTAIN
AND OPERATE A BRANCH**

(To Be Used In Conjunction With The Conversion Of A Bank To A Branch)

Refer to the laws, regulations, policies and procedures contained in Title 6 O.S. Section 501.1 and Banking Board Rule 85:10-9-2 in the Oklahoma Banking Code - Rules and Regulations.

The application is used for proposals to maintain and operate a branch resulting from the conversion of a bank to a branch pursuant to a purchase and assumption or a merger transaction.

1. Answer all questions completely in the spaces provided or by attaching additional pages as necessary. Please use 8½" x 11" sheets. If the answer is "no", "none", or "not applicable", so state.
2. Return the signed original and 10 copies of the application with a \$2,000 check made payable to the State Banking Department.
3. Applicant must obtain prior written approval from the FDIC (state nonmember banks) or the Federal Reserve (state member banks).

Incomplete applications will not be accepted for filing and will be returned to the applicant.