

CAPITAL STOCK INCREASE/DECREASE CERTIFICATE

This is to certify that on the _____ day of _____, 19 _____, at a
 at a regular / special stockholders meeting held for that purpose, a majority of the stockholders of
 _____ (bank/trust company) of _____,
 Oklahoma, authorized the following change in the capital stock of said bank/trust company.

1. **Increase / Decrease In Capital Stock** \$ _____

2. **Increase / Decrease In Number Of Shares** \$ _____

3. **Change In Par Value Of Existing Shares (if applicable):**

Current Par Value \$ _____ per share

Proposed Par Value \$ _____ per share

4. **Is Voting For Directors Cumulative?** Yes No

5. **Capital Stock Increase:**

A. Increase will be paid in cash , transferred from undivided profits , or stock will be authorized unissued .

B. If paid in cash, state price per share \$ _____

C. Do present stockholders have preemptive rights? Yes No

D. Will some of the new issue be offered to the public? Yes No

If yes, then submit an offering circular for acceptance by the
 Commissioner pursuant to Banking Board Rule 85:10-3-10.

6. **Capital Stock Decrease:**

A. Reason for decrease _____

B. Will total decrease go directly into surplus? Yes No

7. **Effect Of Increase / Decrease :**

	Before	After	Before	After
Preferred Shares (number)	_____	_____	\$ _____	\$ _____
Common Shares (number)	_____	_____	\$ _____	\$ _____
Surplus			\$ _____	\$ _____
Undivided Profits			\$ _____	\$ _____
TOTAL			\$=====	\$=====

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- 8. **Attach A Certified Copy Of The Resolution Adopted By A Majority Of The Stockholders.**
- 9. **Attach A Copy Of The Stockholders' Minutes Containing The Aforementioned Resolution.**

I, _____, President / Secretary of the above-named bank/trust company, do hereby certify that the above information and the attached resolution are true and correct to the best of my knowledge.

President / Secretary

STATE OF OKLAHOMA
COUNTY OF _____ } ss.

Before me, a notary public in and for the said County and State above named, personally appeared _____, personally known to me to be the same person who executed the foregoing instrument of writing, and each for himself duly acknowledged the execution thereof as his free and voluntary act and deed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed my Notarial Seal this the _____ day of _____, 19 _____.

Notary Public

SEAL

My Commission Expires _____