



STATE OF OKLAHOMA
STATE BANKING DEPARTMENT

*** NOTICE ***

**The Oklahoma State Banking Board
Special Meeting
Wednesday, December 1, 2010, 10:00 A.M.
Oklahoma State Banking Department
Conference Room
2900 North Lincoln Boulevard
Oklahoma City, Oklahoma 73105**

*** AGENDA ***

- I Call to Order.
- II Roll Call.
- III Approval of Minutes of the Regular Meeting Held October 20, 2010.
- IV Commissioner's Monthly Reports:
 - A. Department Status Update.
 - B. Examination Report.
 - C. Legislative Update.
 - D. Report to the Board on status of pending applications.
- V Consideration of, and possible action on, Request for Approval of Merger and Applications for Certificate to Maintain and Operate a Branch by Acquisition:
 - A. Application for Merger of the following subsidiary banks of Olney Bancshares of Texas, Inc. with and into Union Bank, Oklahoma City, Oklahoma, pursuant to Title 6 O.S. § 1103.
 1. First Coleman National Bank, Coleman, Texas
 2. Graham National Bank, Graham, Texas
 3. Citizens National Bank of Breckenridge, Breckenridge, Texas
 4. First State Bank of Canadian, N.A., Canadian, Texas
 5. First National Bank of Olney, Olney, Texas
 6. Friona State Bank, N.A., Friona, Texas
 7. Farmers National Bank of Seymour, Seymour, Texas
 8. InterBank, Elk City, Oklahoma

B. Branch Applications of Union Bank, Oklahoma City, Oklahoma, pursuant to Title 6 O.S. § 501.2 and O.A.C. 85:10-9-2.

Branch Locations:

1. 307 West Main, Olney, Texas
2. 455 Elm Street, Graham, Texas
3. 1620 West Third, Elk City, Oklahoma
4. 1105 North Cleveland Avenue, Friona, Texas
5. 100 Commercial Avenue, Coleman, Texas
6. 115 Main Street, Canadian, Texas
7. 301 West Walker, Breckenridge, Texas
8. 100 North Washington, Seymour, Texas

VI Consideration and prescription of the rates of bank and trust company assessments for Oklahoma chartered institutions existing as of December 31, 2010, calculated on institution assets as of December 31, 2010, pursuant to Title 6 O.S. §211 (A)(2).

VII Consideration of, and possible action on, changes to the Oklahoma State Banking Department Employee Position Description Manual pursuant to Title 6 O. S. Section 201.C.5.

VIII Adjournment.