

April 13, 2005

***** NOTICE *****

**The Oklahoma State Banking Board
Regularly Scheduled Meeting
Wednesday, April 20, 2005, 10:00 A.M.
Oklahoma State Banking Department
Conference Room
4545 North Lincoln Blvd., Suite 164
Oklahoma City, Oklahoma**

***** AGENDA *****

- I Call to Order.
- II Roll Call.
- III Approval of Minutes of the Regular Meeting Held March 16, 2005.
- IV Commissioner's Monthly Reports:
 - A. Department Status Update.
 - B. Examination Report.
 - C. Legislative Update.
 - D. Report to the Board on status of pending applications.
- V Consideration of Application for Authority to Organize a State Chartered Banking Corporation, to be known as Rose Rock Bank, Oklahoma City, pursuant to Title 6 O.S. § 301 et seq.
- VI Consideration of Application by Rose Rock Bank (Proposed) for Purchase and Assumption of seven branches of Gold Bank, Leawood, Kansas, and Applications for Certificate to Maintain and Operate the following Branches by Acquisition:
 - 1. 101 North Rock Island, El Reno, Oklahoma
 - 2. 2409 Country Club Road, El Reno, Oklahoma
 - 3. 510 North Commerce, Enid, Oklahoma
 - 4. 101 North Main Street, Hennessey, Oklahoma
 - 5. 1209 South Main, Kingfisher, Oklahoma
 - 6. 320 North Main Street, Kingfisher, Oklahoma
 - 7. 10900 Hefner Pointe Drive, (proposed main office location), Oklahoma City, Oklahoma
- VII Consideration of Request by First Bethany Bank & Trust, N.A., Bethany, Oklahoma, for Conversion from a National Charter to a State Chartered Institution pursuant to Title 6 Okla. Stat. §1101 and O.A.C. 85:10-3-17;
Proposed Name: "First Bethany Bank & Trust"
- VIII New Business (Reserved exclusively for items unknown at time of posting, or which could not have been reasonably foreseen prior to the time of posting agenda and requiring immediate action).
- IX Adjournment.