

November 12, 2003

***** NOTICE *****

**The Oklahoma State Banking Board
Regularly Scheduled Meeting
Wednesday, November 19, 2003, 10:00 A.M.
Oklahoma State Banking Department
Conference Room
4545 North Lincoln Blvd., Suite 164
Oklahoma City, Oklahoma**

***** AGENDA *****

- I Call to Order.
- II Roll Call.
- III Approval of Minutes of the Special Meeting Held August 26, 2003.
- IV Commissioner's Monthly Reports:
 - A. Department Status Update.
 - B. Examination Report.
 - C. Legislative Update.
 - D. Report to the Board on status of pending applications.
- V Consideration of Request for Approval of Merger of First Mustang Corporation, Mustang, Oklahoma, with and into All America Bank, Oklahoma City, Oklahoma, pursuant to Title 6 O.S. § 1111.
- VI Consideration of Request for Approval of Merger and Application for Certificate to Maintain and Operate a Branch by Acquisition:
 - A. Merger of Weleetka State Bank, Weleetka, Oklahoma, with and into The Bank of Commerce, Wetumka, Oklahoma.
 - B. Branch Application of The Bank of Commerce, Wetumka, Oklahoma.
Branch by Acquisition - proposed bank to be acquired and converted to a branch:
Weleetka State Bank, Weleetka, Oklahoma.
Proposed Name of Branch Facility: "Bank of Commerce"
- VII Consideration and Prescription of the rate of bank and trust company assessments for Oklahoma chartered institutions existing as of December 31, 2003, calculated on institution assets as of December 31, 2003, pursuant to Title 6 O.S. § 211 (A)(2).

VIII Proposed Executive Session:

- A. The purpose of the proposed Executive Session shall be for discussion of the following items of business: (1) confidential communications between the Board and its attorney concerning the status before the Oklahoma Supreme Court of *State of Oklahoma et al. v. Cemetery Company, Inc.*, Case No. 99974, pursuant to 25 O.S. § 307(B)(4) of the Open Meeting Act; and (2) resignation of senior examiners and hiring replacements, and employment of Department personnel, pursuant to 25 O.S. § 307(B)(1) of the Open Meeting Act.
- B. Vote of the Board for adjournment to Executive Session.
- C. Executive Session.
- D. Vote of the Board to return from Executive Session to Regular Session.

IX New Business (Reserved exclusively for items unknown at time of posting, or which could not have been reasonably foreseen prior to the time of posting agenda and requiring immediate action).

X Adjournment.