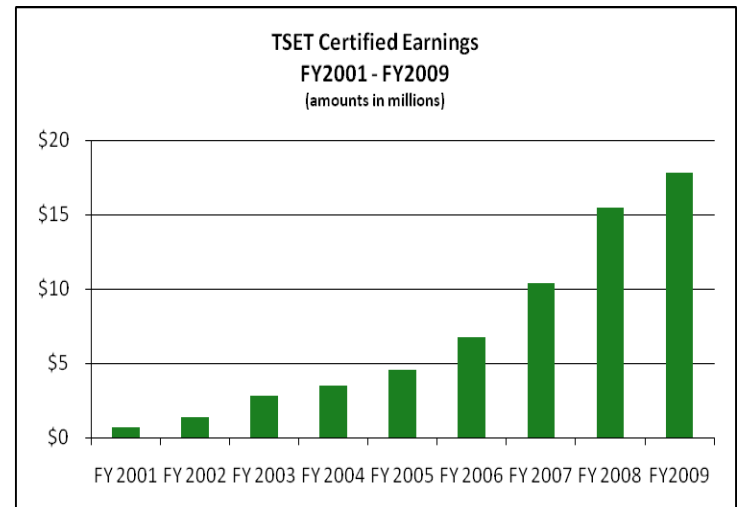
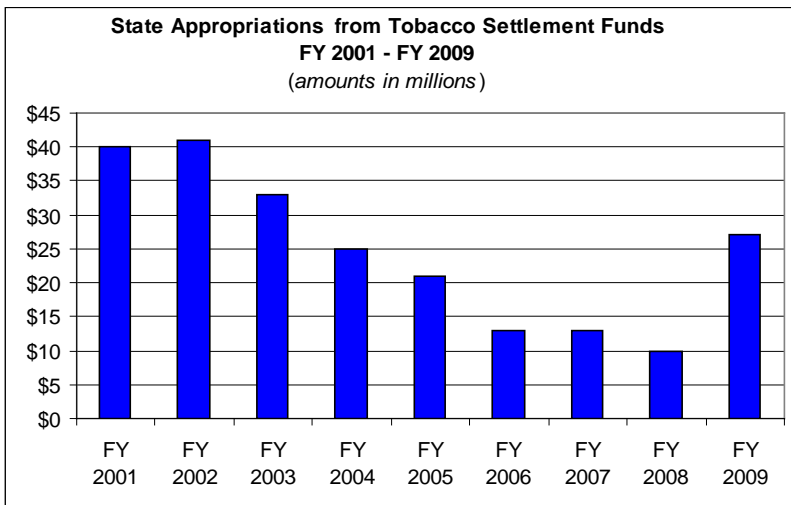




Master Settlement Agreement (MSA) Payment Distribution Overview

Cumulative MSA Payment Distribution FY 2000 – To Date* Tobacco Industry Payments to the State of Oklahoma \$743,312,787		
*April 16, 2009		
<p>State Legislature's Tobacco Settlement Fund (50% to 25%)</p> <p>\$285,665,798</p>	<p>Office of the Attorney General (>1%)</p> <p>\$17,646,380</p>	<p>Tobacco Settlement Endowment Trust (50% - 75%)</p> <p>\$440,000,609</p>
<p>The State Legislature has appropriated 100% of its share to health and human services agencies annually.</p>	<p>Allocated to the Evidence Fund.</p>	<p>The Endowment corpus was \$458 million as of August 2009.</p> <p>Only interest and dividend earnings may be spent.</p>



As tobacco use declines *nationally*, MSA payments to all states will be reduced. If Oklahoma does not keep pace with the rest of the nation in reducing tobacco use, the state will bear the burden of high health care costs due to tobacco-caused diseases *as well* as the declining settlement payments.