

STATEMENT OF ORGANIZATION

For Candidate Committees

74 O.S. Supp. 2008, Ch. 62, App., § 257:10-1-8 and 10-1-12(a)
Please type or print clearly in black ink.

FORM SO-1 REV 3/08	EC OFFICE USE
AMENDED [] Yes [] No	

1. **NAME OF CANDIDATE** [last, first, middle]:

2. **FULL NAME OF CANDIDATE'S COMMITTEE** [include year of general or special general election]:

3. **PARTY AFFILIATION, IF ANY, OF CANDIDATE:**

Number Assigned by Ethics Commission

4. **CANDIDATE COMMITTEE AND CANDIDATE MAILING ADDRESS, ELECTRONIC MAILING ADDRESS, AND DAYTIME TELEPHONE NUMBER:**

Committee mailing address	<u>Daytime</u> Telephone number	Candidate residence address	<u>Daytime</u> Telephone Number
City	State	Zip	
Electronic Mailing Address		Electronic Mailing Address	

5. **DATE COMMITTEE WAS ORGANIZED:**

6. **OFFICE BEING SOUGHT** [position, district, office]:

7. **IS THIS A SPECIAL ELECTION?** [] Yes [] No

8. **YEAR OF THE GENERAL ELECTION OR SPECIAL GENERAL ELECTION TO FILL OFFICE:** Year _____

9. **OFFICERS:** Give the full name, mailing address, electronic mailing address, daytime telephone number and principal place of business of officers.

Office	Name [last, first, middle initial]	Mailing address [street address, city, state, zip code] and electronic mailing address	<u>Daytime</u> Telephone number	Principal place of business
Chair				
		E-mail:		
Treasurer				
		E-mail:		
Deputy Treasurer <small>[if appointed]</small>				
		E-mail:		

10. **NOTICE OF REPORTS AND LATE FILINGS:** Check title of person who is to receive notices of required filings and late filing violations:
 Check only one: [] Treasurer [] Deputy Treasurer [] Chair [] Candidate

11. **DEPOSITORIES:** Please list the full name and address of each depository in which the committee will maintain a campaign account:

12. **USE OF SURPLUS FUNDS:** We hereby declare the committee's intent to use surplus funds from this campaign as follows. No surplus funds collected by this committee will be used for any purpose other than those specified in this item prior to amending this statement.

[] All of the permitted uses	[] Return to contributors	[] Deposit to state general fund
[] Contribute to charitable organization	[] Retain for candidate's future election campaign	
[] Use for legal defense	[] Use for community activities	
[] Transfer to a political party	[] Use for political activity	

NOTE: Check one or any combination of the applicable boxes.

13. **CERTIFICATION:** I certify that the above named officers have accepted their appointments and that the information reported on this form is true, complete and correct.

CANDIDATE'S Signature [or electronic signature in lieu thereof]

ETHICS COMMISSION

2300 North Lincoln Blvd, Rm B-5
Oklahoma City, Oklahoma 73105-4812
(405) 521-3451 * FAX (405) 521-4905

FORM SO-1 REV. 3/08	STATEMENT OF ORGANIZATION
----------------------------------	----------------------------------

INSTRUCTIONS

Please consult the Constitutional Ethics Rules [Section 257:1-1-1 et seq. of the Rules of the Ethics Commission, 74 O.S. Supp.2008, Ch. 62, App.] when completing this statement. If you have questions, contact the Ethics Commission (405) 521-3451.

WHO MUST FILE:

Candidates or committees which have received contributions or made expenditures of \$500 or more in support of or in opposition to state candidates or ballot measures and candidates who have filed declarations of candidacy.

WHEN TO FILE:

- Candidate committees ----- no later than 10 days after accepting or expending \$500 or filing a declaration of candidacy, whichever is earlier
- Other committees ----- no later than 5 days after receiving or expending in excess of \$500 and between January 1-31 of each year thereafter
- When changes to original statement occur --- no later than 10 days after a change (except officer vacancies)
- Officer vacancies ----- notify Commission no later than 5 business days after vacancy occurs
- Filling officer vacancy ----- provide all information required for an officer on SO-1 or SO-2 to Commission no later than 5 business days after appointment

WHERE TO FILE:

Ethics Commission, 2300 N Lincoln Blvd, Rm B-5, Oklahoma City, OK 73105-4812 (405) 521-3451 • FAX (405) 521-4905

MAXIMUM CONTRIBUTIONS FROM A PERSON OR FAMILY OR ANOTHER COMMITTEE:

- \$5,000 to a state candidate or candidate committee per campaign
- \$5,000 to committees **other than** candidate committees per calendar year
- \$5,000 to a county or municipal candidate or candidate committee [if county or municipality has over 250,000 population]
- \$1,000 to other county, municipal or school board candidates or candidate candidates

Maximum limits to candidates or candidate committees are for the entire campaign (from the first contribution or expenditure to the last) while maximum limits to other committees are for calendar years. No candidate or candidate committee may receive more than the maximum allowable contribution from a contributor during a campaign. No committee may receive more than the maximum allowable contribution during a calendar year.

CASH CONTRIBUTIONS:

- Individuals Giving cash contributions of \$50 or less allowed
Written instrument containing name of donor and payee required for contributions exceeding \$50
- Candidates or committees Acceptance of cash contributions of more than \$50 prohibited
- Committees Giving cash contributions [transfers] prohibited; written instrument required

ANONYMOUS CONTRIBUTIONS:

A person shall not make to a committee and a committee shall not accept an anonymous contribution in excess of \$50. The recipient of an anonymous contribution shall not keep an anonymous contribution in excess of \$50, but shall within two business days of receipt remit the contribution to the Commission for immediate deposit to the General Revenue Fund.

CORPORATE CONTRIBUTIONS:

- Contributions to candidates or candidate committees or political parties ----- Prohibited
- Contributions to committees supporting or opposing candidates ----- Prohibited
- Contributions to committees solely supporting or opposing ballot measures or local questions----- Allowed
- Administrative expenses to the corporation's own political action committee ----- Allowed

OTHER REPORTS:

- campaign contributions and expenditures [Form C-1R] statement of inactivity [Form C-3R]
- last minute contributions reports [Form C-4R] verification of C-1R, C-3R or C-4R [Form C-VR]