

INDEPENDENT EXPENDITURES REPORT

[NON-CANDIDATE COMMITTEES OR PERSON ONLY]
 [74 Oklahoma Statutes, Ch. 62 App., § 10-1-16]

Please type or print clearly in black ink.

FAX (405) 521-4905

FORM C-5R REV 03/08	EC OFFICE USE
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1. COMMITTEE'S OR PERSON'S NAME	
2. ADDRESS (number and street)	
CITY, STATE, and ZIP CODE	

Number Assigned by Ethics Comm.

3. INDEPENDENT EXPENDITURES. Give the following information about independent expenditures of \$500 or more made after the closing date of a pre-election reporting period but before the election for which the pre-election report was due:

Date of purchase	Items purchased and description	Name and address of the entity to which expenditure was made	Beneficiary [candidate or issue]	Purpose [support or opposition]	Amount

4. **Financial Institution name and address:** Persons, other than committees registered with the Ethics Commission, must give the name and address of the financial institution at which the required segregated account is maintained and from which independent expenditure(s) reported above were made:

5. **Certification:** To the best of my knowledge and belief, the above is a true and correct compilation.
Signature, or electronic signature in lieu thereof, of Treasurer, Deputy Treasurer [in the Treasurer's absence] or Person Making Expenditure **Date**
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INSTRUCTIONS

WHO MUST FILE

Any person or committee that makes an independent expenditure of \$500 or more after the closing date of a pre-election reporting period but before the election for which the pre-election report was due.

NOTE: The independent expenditures reported above must also be reported on the next Form C-1R report filed by the person/committee.

WHEN TO FILE:

Within 24 hours of making the independent expenditure. Faxed reports will be deemed timely if received by midnight of the date due.

RESTRICTIONS ON CORPORATIONS AND LABOR ORGANIZATIONS

Effective July 1, 2005, a corporation may not use its treasury funds [profit] and a labor organization may not use its treasury funds [dues] to make independent expenditures; however, either may establish a separate segregated fund and solicit contributions into it for the purpose of making independent expenditures.

OTHER REPORTS:

- SO-2 statement of organization for non-candidate committees
- C-1R campaign contributions and expenditures report
- C-3R statement of inactivity
- C-4R last minute contributions/receipts report
- C-6R report of electioneering communications

WHERE TO FILE: * FAX (405) 521-4905

ETHICS COMMISSION, 2300 North Lincoln Blvd, Rm B-5
 Oklahoma City, OK 73105-4812 * (405) 521-3451

WHAT IS AN INDEPENDENT EXPENDITURE:

"Independent expenditure" means an expenditure made by a person/committee to advocate the election or defeat of a clearly identified candidate, but which is not made to, controlled by, coordinated with, requested by, or made upon consultation with a candidate, committee, treasurer, deputy treasurer or agent of a committee [cannot be made by a candidate committee].

HOW TO FILE:

By US mail, hand delivery, facsimile transmission, telegram, express delivery or web-based filing [OCRIS].

COORDINATION RESULTS IN CONTRIBUTION

Neither an independent expenditure nor an electioneering communication [one that does not call for the election or defeat of a candidate(s) or ballot measure(s) and is made within 30 days of a primary or 60 days of a general or special election] may be made to, controlled by or coordinated with, requested by, or made upon consultation with a candidate or treasurer, deputy treasurer or agent of a candidate committee, state or local political party or ballot measure committee without becoming an in-kind contribution to the candidate, political party or ballot measure committee. In-kind contributions to a candidate committee or political party are subject to a \$5,000 campaign limit [candidates] and annual limit [parties/PACs] and may not be made by corporations.

FINANCIAL INSTITUTION

A segregated account which contains only funds which comply with the Oklahoma contribution limits must be maintained from which independent expenditures are made.