

PI Name:  
EDGE Project No:

EDGE Contract No:

## **Economic Development Generating Excellence (EDGE)**

### **Semi-Annual Progress Report Innovative Ideas Program**

Because the EDGE endowment is funded by public dollars, the EDGE Program has a responsibility to report the expenditure and the impacts of these dollars. The EDGE Program recognizes that there will be a wide variety of impacts associated with each of its funded projects and that these impacts contribute to the state's success and capabilities in many ways. Therefore, EDGE gathers and analyzes information regarding the impact of its projects on the diversity and strength of Oklahoma's economy, on the state's research and technology infrastructure and capacity, and on funds attracted into the state. In addition, the EDGE program seeks information about how its investments impact and advance the recipient's program.

**To achieve these reporting goals, we ask that you as the Principal Officer/Investigator please complete the following inquiry about the impacts of your EDGE funding midway through the project duration.** This template will assist you in preparing your Project Report for the EDGE Policy Board. Should any field in the template not apply to your project, please enter N/A. Do not include any personally-identifiable health data or other information that may compromise any individual's privacy.

The Project Report should be returned via email to [rwaldrop@okedge.org](mailto:rwaldrop@okedge.org). If you have any questions or comments please contact Rachel Waldrop Holzhauser at (405) 319-8288 or Paul G. Risser at [risserp@ou.edu](mailto:risserp@ou.edu).

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**PRINCIPAL OFFICE/INVESTIGATOR** \_\_\_\_\_

**DATES OF CONTRACT** \_\_\_\_\_ **TO** \_\_\_\_\_

**TITLE OF PROJECT** \_\_\_\_\_

**ORGANIZATION** \_\_\_\_\_

**LOCATION IN OKLAHOMA** \_\_\_\_\_

**DATE OF SEMI-ANNUAL REPORT** \_\_\_\_\_

**A. Summary of your EDGE-funded work**

This should serve as a **brief narrative** providing an overall picture of the progress achieved during your project and be appropriate for general publication. Thus, it should be written to be understood by the public and should not contain any proprietary or confidential information.

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**B. One sentence statements of (a) the problem you are solving, and (b) the current status of success in its solution.**

**(a) Problem:**

**(b) Solution:**

**C. Brief description of the consequences of the EDGE-supported work on: (a) Oklahoma's economy and (b) Oklahoma's technology capacity.**

**(a) Oklahoma's economy**

**(b) Technology capacity-building.**

**D. Other human and financial impact measures**

1. Describe any notable personnel recruitments, promotions, or retentions related to your EDGE funding during the first six month of your project. Position types include scientific (postdoctoral fellow and higher rank), medical (house staff, clinical research staff), and key administrative (e.g., high-level coordinators, executive director, program manager) staff. In your answer, please provide information on:
  1. Number of student interns participating in your project
  2. Number, position and corresponding salary ranges of employees from Oklahoma
  3. Number, position and corresponding salary range of employees hired from out of state

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2. Describe other ways EDGE funded work has resulted in additional financial and economic impacts in Oklahoma? For example,
  - (a) Angel or venture capital.
  - (b) Measures of increased efficiency or productivity.
  - (c) Measures of cost avoidance. (e.g., equipment, materials, production or overhead cost reductions)
  
3. Major equipment bought or facilities enabled by EDGE funding
  
  
  
  
  
  
  
  
  
  
4. Describe any external funding enabled by your EDGE Funding received by your or your collaborators the source (e.g., federal, corporate, foundation), purpose of the funding and value. Briefly explain how EDGE funding enabled the leveraged funding.

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5. If you or your collaborators have created a company as a result of or in conjunction with your EDGE funded work, please provide the following information:
  - a. Describe the source and magnitude of any investment capital raised that is attributable to the results of your EDGE funded work.
  
  - b. Briefly describe any products the company has in the market.
  
6. Describe in a general way all/any intellectual property enabled by EDGE funding. (e.g., patent applications or awards, royalties, license fees, etc.)
  
  
  
  
  
  
  
  
  
  
7. List any publications, presentations or events in which your project received public attention that can be attributed to the funds provided by the EDGE Program.

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**E. Describe any ways that the EDGE Program can assist you in successfully achieving the goals of your project.**

**F. Financial statements**

*Please complete the Cover Sheet in Appendix A and provide a financial statement for your project including a balance sheet, statement of cash flow, and income statement.*

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## Appendix A

### Progress Report Cover Sheet

**Contracting Agency:** Oklahoma Economic Development Generating Excellence (EDGE)

State of Oklahoma

**Program Account:** EDGE

**Contractor:**

**Project No.:**

**Contract No.:**

**P.I.:**

EDGE

**Funding amount:** Year 1: \$

**Funding period:**

**Project Title:**