

**APPLICATION BY A STATE-CHARTERED CREDIT UNION
FOR CERTIFICATE TO
MAINTAIN AND OPERATE
A BRANCH FACILITY**



**STATE OF OKLAHOMA
STATE BANKING DEPARTMENT**

NAME OF APPLICANT _____

STREET ADDRESS (Main Office) _____

CITY _____ **COUNTY** _____ **STATE** _____ **ZIP** _____

DATE OF APPLICATION _____

Location of Current and Proposed Facilities

1. Address of proposed branch: _____
(Street) (City) (Zip)
2. Distance of proposed branch from main office: _____.
3. Address(es) of existing branches (attach additional pages, if necessary):

(Street) (City) (Zip)

(Street) (City) (Zip)

(Street) (City) (Zip)
4. Will the branch be a shared branch? Yes _____ No _____. If yes, list other Oklahoma institutions that will share the branch. _____

Investment in Fixed Assets

5. Describe how the credit union intends to finance the cost of the proposed branch. If a loan is involved, provide details. _____

6. Will the credit union own or lease the proposed branch location? _____
7. If the credit union will own the proposed branch location, will the credit union lease any other portion of the facility to other tenants? Yes _____ No _____
If yes, what is the percentage of total building space to be leased to others? _____
8. Current total assets of the credit union (as of most recent report of condition, *i.e.*, Call Report):
\$ _____
9. Current book value of all real estate, buildings, fixtures, equipment, furniture and furnishings ("Fixed Assets") of the credit union (excluding proposed branch facility) \$ _____
10. Estimated value of Fixed Assets associated with proposed branch: \$ _____
11. Will the projected cost of the facility result in an investment in Fixed Assets that exceeds the limits of Title 6 O.S. Section 2006(4)? Yes _____ No _____
If yes, will the projected cost of the facility result in an investment in Fixed Assets that exceeds any additional limitation imposed by the State Credit Union Board? Yes _____ No _____

Field of Membership

- 12. Current Field of Membership: Single Common Bond Multiple Common Bond Community
- 13. Current number of (a) primary members:_____ (b) potential members:_____
- 14. Estimated number of current members that will use branch facility:_____
- 15. Estimated number of members to be gained by opening the proposed branch:_____

Branch Operation

- 16. Total staff required to operate the facility:_____ New hires:_____ Main office transfers:_____
- 17. Monthly increase in salaries for new employees (estimated):\$_____
- 18. Hours of operation for proposed branch:_____
- 19. Services to be offered at proposed branch:_____

20. In the space below, please describe those factors that were considered by management in deciding to establish the proposed branch:

21. Interstate Branch Establishment - If the proposed branch will be established in another state, in the space below or in an attachment, indicate how the proposal complies with applicable state and federal laws governing the establishment of interstate branches.

Also, attach a copy of current host state law relating to interstate branching.

22. Additional comments by applicant, if any:

Name of President/Manager (Print)

Signature of President/Manager

Requests for additional information about this application should be directed to:

Name: _____

Title: _____

Mailing Address: _____

Telephone: _____ Fax: _____ Email: _____