

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
 \$33,000,000 State Facilities Revenue Bonds
 Series 2005C (Native American Center Project)
 Dated Delivery (5/12/2005); Due 7/1/2027

Date	Principal	Interest	Coupon Rate	Fiscal Total
5/12/2005 - 7/1/2005		\$187,982.20		
1-1-2006		690,546.88		\$878,529.08
7-1--2006		690,546.88		
1-1-2007		690,546.88		1,381,093.75
7-1--2007		690,546.88		
1-1-2008		690,546.88		1,381,093.75
7-1--2008	1,150,000	690,546.88	3.000%	
1-1-2009		673,296.88		2,513,843.75
7-1--2009	1,185,000	673,296.88	3.050%	
1-1-2010		655,225.63		2,513,522.50
7-1--2010	1,220,000	655,225.63	3.150%	
1-1-2011		636,010.63		2,511,236.25
7-1--2011	1,260,000	636,010.63	3.300%	
1-1-2012		615,220.63		2,511,231.25
7-1--2012	1,300,000	615,220.63	3.400%	
1-1-2013		593,120.63		2,508,341.25
7-1--2013	1,345,000	593,120.63	3.500%	
1-1-2014		569,583.13		2,507,703.75
7-1--2014	1,395,000	569,583.13	3.625%	
1-1-2015		544,298.75		2,508,881.88
7-1--2015	1,445,000	544,298.75	3.750%	
1-1-2016		517,205.00		2,506,503.75
7-1--2016	245,000	517,205.00	3.900%	
7-1--2016	1,255,000	0.00	5.000%	
1-1-2017		481,052.50		2,498,257.50
7-1--2017	450,000	481,052.50	4.000%	
7-1--2017	1,105,000	0.00	5.000%	
1-1-2018		444,427.50		2,480,480.00
7-1--2018	100,000	444,427.50	4.050%	
7-1--2018	1,520,000	0.00	5.000%	
1-1-2019		404,402.50		2,468,830.00
7-1--2019	375,000	404,402.50	4.100%	
7-1--2019	1,310,000	0.00	5.000%	
1-1-2020		363,965.00		2,453,367.50
7-1--2020	695,000	363,965.00	4.150%	
7-1--2020	1,060,000	0.00	5.000%	
1-1-2021		323,043.75		2,442,008.75
7-1--2021	1,825,000	323,043.75	4.200%	
1-1-2022		284,718.75		2,432,762.50
7-1--2022	1,905,000	284,718.75	4.250%	
1-1-2023		244,237.50		2,433,956.25
7-1--2023	1,985,000 *	244,237.50	4.500%	
1-1-2024		199,575.00		2,428,812.50
7-1--2024	2,075,000 *	199,575.00	4.500%	
1-1-2025		152,887.50		2,427,462.50
7-1--2025	2,165,000 *	152,887.50	4.500%	
1-1-2026		104,175.00		2,422,062.50
7-1--2026	2,265,000 *	104,175.00	4.500%	
1-1-2027		53,212.50		2,422,387.50
7-1--2027	2,365,000 *	53,212.50	4.500%	
				2,418,212.50
	\$33,000,000	\$20,050,580.95		\$53,050,580.95

FGIC INSURED

* Term bonds due 7/1/2027

Optional Redemption:

Bonds maturing on/after 7/1/2016 may be redeemed at par on/after 7/1/2015